Instructions for taking the NTEN Tech Accelerate assessment

<u>NOTE</u>: You **do NOT need to be a paying NTEN member** to take the free Tech Accelerate assessment. You DO need to create a free account for yourself and then one for your organization (assuming you don't already have them in place). <u>These instructions assume you do not have either of those things already.</u>

If you have additional questions, refer to the FAQs or email accelerate@nten.org

Create a user account and organization profile on NTEN.org:

- 1) Open your web browser and navigate to www.nten.org/accelerate
- 2) Click the login button, even if you don't have an NTEN account yet.

Nonprofit Technology Conference March 24 - 26, 2020 – Baltimore, MD	Login	Join
COMPECT-LEARN-CHANGE Education Resources Community Major Initiatives Membership About	Search	Go
HOME / TECH ACCELERATE		
Tech Accelerate		
Welcome to Tech Accelerate Please log in for-access Login		
Dashboard Reasure your tech practices to better meet your miss Tech Accelerate is a free benchmarking assessment of your organization's curren across four major categories: leadership, organization, infrastructure, and fundrai	ion! nt use and policies ising and	
communications.		
Get started today Customized reports inc	lude:	
Report 1. Make sure your organization is connected to your Rankings to compare your data NTEN are profile Displayed and active	to similar organizations.	

3) If you already have an NTEN account, log-in. If you don't, click "Don't have an account?"

Welcome Please log in or create an account to continue.		
	Log In Email Password Q _t	
	Log In	
(Don't have an account?	

4) Fill in the required fields to create a new account.

First Name *	Linz
Middle Name	
Last Name *	Bilks
Job Title	
000 1110	
Job Type *	Other - Student, Retired, Board Member, etc. 🔹
Mailing Country Code *	United States •
Mailing Street	
Mailing City	
Mailing State/Province Code	None 🔻
Mailing Zip/Postal Code	12019
Privacy Policy Agreem By continuing, you are created and use this data at	ent ting an account with NTEN and agree that we may send s stated in our privacy policy. Users can manage
Privacy Policy Agreem By continuing, you are creater anails and use this data are preferences or request dat addresses or other person	ent ting an account with NTEN and agree that we may send s stated in our privacy policy. Users can manage a removal at any time. We will never share email al data with any third parties.
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Privacy Policy Agreeme By continuing, you are creater anails and use this data are preferences or request dat addresses or other person ecurity & Login Email * Retype Email * Password *	ent ting an account with NTEN and agree that we may send a stated in our privacy policy. Users can manage a removal at any time. We will never share email al data with any third parties. ■ I agree Vour password must be at least 8 characters long have a mix of
Privacy Policy Agreeme By continuing, you are creaternaits and use this data are breferences or request dat addresses or other personater personater personater personater personater personater personater and the second	ent ting an account with NTEN and agree that we may send s stated in our privacy policy. Users can manage a removal at any time. We will never share email al data with any third parties. I agree I agree Your password must be at least 8 characters long, have a mix of letters and numbers, and cannot contain your username. Password Strength:
Privacy Policy Agreeme By continuing, you are creater amails and use this data are coreferences or request dat addresses or other person ecurity & Login Email * Retype Email * Password *	ent ting an account with NTEN and agree that we may send a stated in our privacy policy. Users can manage a removal at any time. We will never share email al data with any third parties. I agree I agree Your password must be at least 8 characters long, have a mix of letters and numbers, and cannot contain your username. Password Strength:
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Privacy Policy Agreem By continuing, you are creater emails and use this data are preferences or request dat addresses or other person Ecurity & Login Email * Retype Email * Password *	ent ting an account with NTEN and agree that we may send a stated in our privacy policy. Users can manage a removal at any time. We will never share email al data with any third parties. I agree I agree Your password must be at least 8 characters long, have a mix of letters and numbers, and cannot contain your username. Password Strength:

5) This will bring you back to the Tech Accelerate Assessment start page. Click the highlighted link.

Tech A	Accelerate
The Acceler	It's time for your tech tune-up! To access your shared Assessment, you and your colleagues need to be connected to an organization profile. If they aren't connected, they need to create a profile at NTEN.org and the primary contact on your organization's account will receive a notification to accept the connection.

6) If your individual account is not already affiliated with an organization profile, you need to create your organization's profile. Click "Add Affiliation."

My Affiliation	าร
My Profile Edit My Profile	We don't see any current company affiliations for you. If you think we've made a mistake, please contact the office.
My Demographics	Add Affiliation

a. If you think you have an organization profile, search for it by organization ("account") name.

Add Affiliati	ON add your new affiliation or creat	e a new organization profile.	
My Profile	Search For Organiza	tions	
Edit My Profile	Search to see if your org	ganization already has a profile.	
My Demographics	Account Name *	Toolkit Consulting	×
My Affiliations	Account Phone		
My Payment Methods	Account Fax		
My Orders	Website		
My Scheduled Payments	Trebate		
My Registrations			Search
Donations		(

b. If your organization has a profile, it will show in the search results. Click "Add Affiliation" and proceed to step 8. Otherwise, click to "Create New Organization".

Add Affiliation	new affiliation or create a new orga	inization profile.
My Profile	Search For Organization	\$
Edit My Profile My Demographics	Account Name *	Toolkit Consulting
My Affiliations	Account Phone	
My Payment Methods	Account Fax	
My Orders	Wehsite	
My Scheduled Payments	in a second	
My Registrations		Search
Donations		
Security & Login	Search Results	
	Toolkit Consulting	Add Affiliation
		Create New Organization

7) Create your organization profile. Note the only required field is "Account Name" (i.e. Organization name). You will NOT be charged anything even though it asks for "Billing address", which is optional.

Organization Information	n	
Account Name *		
Account Phone		
Account Photo		
Website		
Year Founded		
plut		
Billing Address		
Billing Country Code	-None V	
Billing Street		
Billing City		
Billing State/Province Code	-None-	
Billing Zip/Postal Code		
Authorized Emails		
approved listed of email dor anyone can affiliate with you approved email domains.	Juais that can be atmiliated with your organization by an nains (e.g. example.com). When this field is empty, ir organization. Enter a comma delimited list of	
Valid Email Domain(s)		
	Submit	
	Submit	

8) Once you've connected/added your organization profile, you'll see the "Got it, thanks" message below. To complete the process, you will need to **LOGOUT**. (Yes, seriously.)

Nonprofit Technology Conference March 24 – 26, 2020 – Baltimore, MD			Account Logout
CONNECT - LEARN - CHANGE Education Resources Co	mmunity Membership	Sea	rch Go
My Affiliation	S		
My Profile	Got it, thanks.		
Edit My Profile My Demographics	Current Affiliations		
My Affiliations	Primary Affiliation		
My Payment Methods	Testy test nonprofit		
My Orders			
My Scheduled Payments			

9) Logging out will bring you back to the NTEN home screen. Click "Get Started".



10) Log back in with your individual account.

Nonprofit Technology Con March 24 – 26. 2020 – Baltimo	erence re. MD		Login	Join
	rces Community Major Initiatives Member	ihip About	Search	Go
HOME / TECH ACCELERATE				
Tech A	ccelerate			
	Welcome to Please to	Tech Accelerate g in for-access Login		
\bigcirc	Measure your tech practices to	better meet your mis	sion!	
Dashboard	across four major categories: leadership, organ communications.	ization, infrastructure, and fundra	aising and policies	
	Get started today	Customized reports in	clude:	
Report	 Make sure your organization is connected to your NTEN organization 	 Rankings to compare your dat Priorities for budgeting and get 	a to similar organizations.	

11) Once you've logged back in, you'll see the "Start" button appear. This means your individual account is now affiliated with your organization profile, and you can begin the assessment.

CONNECT - LEARN - CF	Sources Community	Membership	Search	G
HOME / TECH ACCELERATE				
lech	Accelerate			
Received and the second		It's time for your tech tune	-up!	
Dashboard	Measure yo Tech Accelerate is policies across fo and communicati	our tech practices to better meet your tech practices to better meet your organization a free benchmarking assessment of your organization, infrastions.	our mission! ation's current use and structure, and fundraising	

12) Fill out the assessment. If you can't complete it all in one sitting, it will save your progress throughout and let you return to complete previously skipped questions.



13) Once you've completed the assessment, submit it to receive a report of your results.

Tech /	Accelerate
	You have completed all segments. Please submit your assessment.
CH ACCEL	
	Your assessment is complete!
\bigcirc	Submit
Dashboard	

14) On the next screen, click "Print report", select "Print to PDF" in your printer window, and **email a copy of the saved PDF to Feza or Mike**, and anyone else who you would like to review the results.

Toolkit Consulting		
Overall Scare:	Functioning	
Assessment Submitted:	Saturday, March 21, 202	20
Contributors:	Mike Weber Lindsay Bealko	
Primary Work:	Other	
Total Budget:	55000.00	
	About Your Scores	
a ranking bils from the Tech, ranking to help you quick/ jole learn more about you quick/ jole learn more about your report, please ne learn more about your priority a Tech Acquieras Report Indules Tech Acquieras Report Tech Acquieras Supersing Supersing Aleasing	Adoption Scale. Next, you'll find the typ which areas need the most star tet that there are descriptions and reas so that you can take action. There is a curve with the Tech Adoption Sature with most organizations of the model arrages and fewer organizations at the neid togging and Leading. Organizations of al Farse and bodgets are equally table to achieve any stage of the table.	at each question has a prior ention and investment. In resources included to help: Response Priority Scale The priority core will helpy a ouckey identify tocar of the importance to your organizati Occessful range O Sprinfcant Risk range
Your score Functioning 1 2 3 4 Tech Adoption Scores Tour responses or ranked according to the s nonprofit technical experts.	Your score by Inggement Understanding Organization t cale developed by our	2 3 loption Categories categories to pinpoint priorities and o

Want to invite your colleagues to contribute directly to your online assessment?

Tech Accelerate gives you an option to invite colleagues to contribute directly to the online assessment. (For example, if you don't know the answers to some of the questions and want them to respond). Once invited, your colleagues will need to set up their own free, individual account on NTEN.org. Then they will need to connect/affiliate their account to your organization's profile. Instructions are below.

15) To invite colleagues to contribute directly to the online assessment, click the button below. Your colleagues will need to follow steps 1 – 6 above to create an individual account and affiliate it with your organization's profile. Then they continue from Step 16 below.

Tech Ad	ccelerate	Invite Colleagues ×
	You have completed 0 segments. Complete the remaining 4 segments to submit and receive your report.	Your colleagues can contribute to the Assessment with you, and help ensure your Report is as accurate as possible. Enter email address
0	Your assessment is in progress	Add another email

Continued from Step 6...

16) Once you click the "Add Affiliation" button for your nonprofit, you will see the message on the left. Click "OK". On the next screen, click "Resources > Tech Accelerator". You will now be able to contribute to your organization's assessment. If you don't see the "Start" button, you may need to log out and log back in for the changes to take effect.

Search For Organizations Search to see if your organization already has a profile.		nten	
Account Name * Toolkit Consulting		CONNECT > LEARN > CHANGE	
This site save	×	Education Resources Comr	nunity Membership
Would you like to affiliate yourself with this organization?		Articles	
Organization managers will be able to see and modify select information on your profile.	arch	My A Tech Accelerate	
		My Profile	Current Affiliations
Search Results		Edit My Profile	Primary Affiliation
Toolkit Consulting Ad	Id Affiliation	My Demographics	Toolkit Consulting
12866	\rightarrow	My Affiliations	